Primary biliary cholangitis (PBC), previously termed primary biliary cirrhosis,1 and primary sclerosing cholangitis (PSC) are chronic cholestatic liver diseases that primarily target cholangiocytes and can progress to end-stage liver disease over the course of years to decades.2,3 Along with autoimmune hepatitis, PBC and PSC encompass the three major autoimmune pathologies that target the liver and biliary system. The etiopathogenesis of PBC and PSC is unknown, making effective therapeutic targets difficult to identify.2 The differences in sexual predominance in diagnosis and prognosis also add a layer of complexity to PBC and PSC treatment.2 This review article discusses the sexual dimorphism in PBC and PSC,4 how estrogen signaling plays a role in the pathophysiology of these diseases, and how it may be closely related to a similar cholestatic liver disorder, intrahepatic cholestasis of pregnancy (ICP), which could offer clues regarding estrogen-related pathogenesis. It also discusses multiple models that use estrogen-signaling molecules as possible therapeutic targets.
Epidemiology

PBC is a relatively rare disease, with a reported prevalence of 10 to 30 per 100,000 persons in the United States and an incidence of 2 to 3 per 100,000 persons over the last few years.5,6 PBC is believed to predominantly affect middle-aged women of European descent.2 However, recent studies show that there may be more racial and sex diversity than previously thought.5,8 European studies report a sex incidence ratio close to 4:1 female-to-male, rather than the previously reported 8 to 9:1 female-to-male ratio that is widely accepted. Male subjects with PBC likely have a higher overall mortality rate due to unclear etiology, potential underdiagnosis, and a more underlying pathophysiological process.5,7,8

PSC similarly has a sex predisposition, with male subjects being more commonly affected (up to 60%), and an average age of diagnosis close to 40 years.3,9,10 The incidence rate is close to 0 to 2 per 100,000 persons, and prevalence is increasing globally,11 which is likely due to more widespread advancements in both magnetic resonance cholangiopancreatography and endoscopic retrograde cholangiopancreatography for diagnosis over the last few decades.3,11,12

Pathophysiology

The pathophysiology of PBC and PSC is still incompletely understood. However, cholangiocytes are the key cells involved in both PBC and PSC pathogenesis, and thus it is important to have a proper understanding of their function. Cholangiocytes are epithelial cells that line the bile ducts and are involved in bile formation and regulation of bile flow through the biliary tree.13 These cells play a role in tissue injury and regeneration that helps restore biliary and liver functions during damage or disease.13 PBC is secondary to a combination of genetic and environmental risk factors that lead to T cell–mediated destruction of intrahepatic, small bile ducts.2,5,15 PBC-mediated damage to cholangiocyte function leads to decreased bile flow or chronic cholestasis, resulting in prolonged tissue damage and fibrosis that eventually result in cirrhosis after years of cell injury.2,12,13

PSC pathogenesis is also a combination of genetic, environmental, and dietary risk factors.15 Human leukocyte antigen (HLA) genes I and II, specifically HLA-B and HLA-DRB1,16 are particularly high risk at chromosome 6p21. A strong HLA association suggests that the adaptive immune system plays a significant role in pathogenesis. Certain studies theorize an autoimmune response, although the putative antigen in PSC is still unknown. Results of some genome-wide studies suggest that single nucleotide polymorphisms in the chromosome 6 region are linked to PSC. However, data are preliminary, and larger sample sizes are needed.17 Genes in the IL-2 pathway are also likely to contribute to PSC pathogenesis in certain patient populations.3,9

Interestingly, a gut microbiota hypothesis was suggested due to the high co-incidence of ulcerative colitis in patients with PSC. It is proposed that gut microbes may migrate through the portal system to the liver and biliary tract and cause an abnormal cholangiocyte response, including dysregulated proliferation and senescence. The T-cell gut hypothesis suggests that gut microbes stimulate an intestinal T-cell response, which results in T-cell migration to the liver and biliary system, and then eventual immune-mediated cholangiocyte destruction.2 Ongoing research is targeted at fully understanding the pathogenesis of both cholangiopathies.3,10

Clinical Features of PBC and PSC

Up to one-half of patients with PBC are asymptomatic at the time of diagnosis. The most common symptoms by far are fatigue, jaundice, and pruritus, likely secondary to chronic cholestasis. Cholestasis also increases the risk of infectious processes such as cholangitis and biliary obstruction in general. Therefore, patients often present with abdominal pain, which is typically right-sided.1 Up to 75% of patients with PBC are diagnosed with other autoimmune pathologies (eg, Hashimoto thyroiditis, Graves’ disease, Sjogren syndrome), leading to incidental diagnosis of PBC. It is hypothesized that co-diagnosis with other autoimmune disorders could be secondary to epithelial antigen cross-reactivity.15 As with PBC, most patients with PSC have no symptoms at the time of diagnosis but may have chronic elevation in some liver function laboratory test results. The patients who do have symptoms (up to 50%) most commonly present with hepatomegaly and splenomegaly in addition to fatigue and pruritus (closer to 10%).3,9,10 PBC can usually be diagnosed with elevated alkaline phosphatase levels in addition to a positive anti-mitochondrial antibody test result. Although anti-mitochondrial antibody–negative PBC can be seen, it is exceedingly rare, occurring in less than 5% of patients with PBC.3

Persistent alkaline phosphatase elevations, indicative of cholestasis, for longer than 6 months is considered diagnostic for PSC. Findings can be confirmed with either endoscopic retrograde cholangiopancreatography or magnetic resonance cholangiopancreatography that display the characteristic bile duct stricturing, and a biopsy is not needed for a presumed PSC diagnosis.3,4,9,18,19

Sexual Dimorphism in PBC and PSC

Due to the nature of cholangiopathy epidemiology data, there is interest in the clinical differences and outcomes stratified according to race, age, and—most importantly for the purpose of the current article—sex. In a study by Abdulkarim et al,20 only about 15% of male subjects reported more than one
typical PBC symptom (eg, jaundice, pruritus, fatigue). Comparatively, 56% of female subjects reported more than one of those symptoms. However, studies also show that many men did not undergo a diagnostic PBC workup despite typical PBC-like symptoms and liver laboratory abnormalities, attributed mainly to the belief that PBC predominantly affects women. This, along with other factors, likely contributed to the delayed diagnosis of PBC in men (36 months after initial symptoms versus 12 months in women).21 The outcomes of these disparities lead to men having advanced liver disease and sequelae of cirrhosis, including spontaneous bacterial peritonitis, severe jaundice, and acute liver failure by the time of official diagnosis.20,22,23 Lleo et al8 reported that male subjects have higher all-cause mortality in Italian and Danish populations, and data from Sayiner et al24 also endorse similar results for a US population. Fewer data are available that analyze sex differences in PSC.11 Ulcerative colitis is commonly seen with PSC as a concomitant disease process, and Invernizzi et al25 found that it is less commonly seen in women with PSC versus male PSC patients (48% versus 61%). However, data sets from Brazil and Europe show no significant difference between clinical presentation symptoms in male and female subjects.6,9

Despite these findings, female sex is an independent factor against cirrhotic complications with advanced PSC (spontaneous bacterial peritonitis, hepatic encephalopathy, hepatocellular carcinoma), and female subjects also have higher significant transplant-free survival rates compared with men.7,25,26 There are many hypotheses as to why men and postmenopausal women appear to have poorer outcomes with cholangiopathies. One such explanation is that sex hormones, particularly estrogen, may play a key role in cholangiocyte regulation and proliferation, and estrogens likely have a complex dual role, as cholestasis, cholangiopathy, and liver disease still occurs in those who take supplemental estrogen.27

Estrogen Signaling

To understand how estrogen plays a role in cholangiocyte function, it is important to know the synthesis and regulation of estrogen signaling. The hypothalamus secretes gonadotropin-releasing hormone, which subsequently acts on the anterior pituitary to secrete follicle-stimulating hormone and luteinizing hormone.27,28 Sertoli cells can then stimulate either granulosa or Sertoli cells to secrete follicle-stimulating hormone-releasing hormone, which subsequently acts on the anterior pituitary to secrete follicle-stimulating hormone and luteinizing hormone.27,28

The hypothalamus secretes gonadotropin-releasing hormone, which subsequently acts on the anterior pituitary to secrete follicle-stimulating hormone and luteinizing hormone. Follicle-stimulating hormone can then stimulate either granulosa or Sertoli cells to synthesize aromatase.27 In women, the granulosa cells are found in the ovaries, which is where aromatase can convert androgens or the intermediates such as dehydroepiandrosterone into estrogen.27,28 Dehydroepiandrosterone is derived from cholesterol and is a widely available steroid hormone found in many organs of the human body, including the liver. There are three main subtypes of estrogen: estrone, estradiol (E2), and estrisol. E2 is the most biologically active subtype and main female sex hormone. Estrogen can either be bound to a sex hormone-binding globulin or exist as a free hormone. These forms of estrogen can bind to either estrogen receptor (ER)-{alpha} or ER-beta in the cell cytoplasm, which can then cross into the nucleus. Once in the nucleus, ERs can modulate and induce transcription. This entire process is regulated from the hypothalamus and anterior pituitary via negative feedback on estrogen through the actions of follicle-stimulating hormone and luteinizing hormone.27,28

E2 is also regulated by the estrogen receptors ER-{alpha} and ER-beta in addition to a G protein–coupled estrogen receptor called GPER. ER-{alpha} and ER-beta are both considered to be ligand-activated transcription factors. They share a significant amount of homology, with notable differences being in the N-terminal domain.26 Other proteins can interact with the ligand-bound ER-{alpha} and ER-beta to influence gene transcription, and the multiprotein complex binds to a specific sequence in the DNA known as the estrogen response element to induce transcription. Although these receptors are normally not expressed at high levels in cholangiocytes, they are elevated in PBC and PSC.30,31 Furthermore, polymorphisms in ER gene expression increase the risk of developing PBC.32 Therefore, models targeting molecules involved in estrogen signaling have been of particular interest over the last decade in hopes of finding a therapeutic target to combat the cholangiopathies.

Estrogen-Related Receptors

Estrogen-related receptors (ERRs) are a member of nuclear hormone super receptors that can bind ERR response elements or estrogen response elements in an estrogen-independent manner. This can lead to regulation of estrogen-induced effects or estrogen-independent effects.33,34 Harada et al33 conducted a study on human biliary epithelial cells (BECs), which when stimulated with estrogen did not result in significant proliferation via ER-{alpha}. ERR-{alpha} and ERR-{gamma} were both elevated in the human BECs, suggesting that these molecules may play a role in estrogen signaling. ERRs are less numerous in the bile ducts of healthy younger female subjects compared with older postmenopausal women, and the signaling activity is increased in the ducts of older postmenopausal women. Interestingly, ERR-{gamma} levels are also elevated in human bile ducts damaged by bile acid hyperaccumulation in the setting of cholesterol 7 alpha-hydroxylase (CYP7A1) overexpression.34 Understanding ERR signaling molecules can provide insights into targeted therapies for PBC and PSC.

In a different study, Hao et al35 found that sirtuin 6 (Sirt6), a NAD deacetylase molecule, may have a role in decreasing cholestasis and liver fibrosis through interactions with ERR-{gamma}. Sirt6 deacetylation of ERR-{gamma} leads to decreased Cyp7a1 transcription, which results in loss of pro-apoptotic molecule release. In bile duct–ligated mouse model studies, expression of both ERR-{gamma} and Cypa7A1 is increased; however,
overexpression of Sirt6 significantly reduces Cyp7A1 expression. Of the multiple ERRs studied, overexpression of ERR-γ alone was specific to the activation of Cyp7A1.

**ER-α and ER-β**

ER-α may play a significant role in cholestasis-induced liver injury. Along with ER-β, it is one of the main classical ERs. Both ER-α and ER-β are involved in various cellular functions, and the role of these receptors in cancer progression has recently been explored in multiple studies. ER-β plays a dual role in cancer: it can suppress colorectal cancer development, but is also oncogenic in prostate cancer.

Thus far, ER-α has not been shown to have oncogenic suppression activity, which casts doubt on its seminal role in cholangiopathy pathogenesis. Cao et al hypothesized that ER-α was likely involved in the pro-inflammatory and mononuclear cell recruitment in PBC. As part of the study, liver biopsy results of eight postmenopausal PBC patients were compared with those of control subjects, and ER-α was found to be expressed at significantly higher levels in the PBC group. Human intrahepatic BEC lines treated with the ER-α agonist 4,4,4-(4-propyl-[1H] pyrazole-1,3,5-triyl)-tris-pheno had increased expression of pyruvate dehydrogenase complex E2, an autoantigen of PBC. The 4,4,4-(4-propyl-[1H] pyrazole-1,3,5-triyl)-tris-pheno treatment led to activation of pro-inflammatory cytokines IL-6, IL-8, and tumor necrosis factor-α in human intrahepatic BECs. The pathogenesis of these pro-inflammatory cytokines is believed to be due to increased leukocyte/neutrophil activation and recruitment (possibly through induction via enzymes c-Jun N-terminal kinase, p38, and STAT3 phosphorylation), which can result in apoptosis and injury in human intrahepatic BECs. While preliminary results showed that ER-α likely has a significant role in the pathogenesis of PBC, studies with larger sample sizes are needed before attempting targeted therapy.

**Role of Estrogen and Progesterone in ICP**

ICP is normally seen in the second or third trimester of pregnancy. Incidence of ICP in the United States is relatively rare, with rates ranging from 0.32% to 5.6% of the population depending on ethnicity. It is commonly associated with pruritus and bile acid elevation in mothers, in addition to major fetal complications such as stillbirths, preterm birth, neonatal respiratory distress, and more. Although the pathophysiology of ICP remains incompletely understood, it is likely through a combination of genetic, environmental, and hormonal (including estrogen and progesterone) interactions. Interestingly, women with chronic liver diseases prior to pregnancy such as hepatitis B, hepatitis C, or gallstone disease seem to be at increased risk of developing ICP. Due to the nature of this disorder and the patient population affected, the hormonal aspect and estrogen/progesterone interactions in the pathophysiology of ICP are of interest. Because of the timing of symptom onset (later in pregnancy), estrogen and progesterone are believed to be heavily involved in pathophysiology. Bile salt export (BSEP), which is involved in the secretion of bile acids, is inversely related to levels of E2; this possibly leads to estrogen-induced repression of BSEP, which can subsequently result in cholestasis. Similarly, progesterone metabolites may inhibit farnesoid X receptor (FXR)-mediated BSEP activation leading to cholestasis. For estrogen, a common cholestatic pathway in these pregnant patients is E2 activation of FXR/ER-α interactions, which leads to BSEP down-regulation. However, a study by Song et al found that although BSEP levels were reduced by E2 in wild-type mice, this was not the case in ERα−/− mice, suggesting that ER-α is also likely a key component in the pathogenesis of ICP. Estrogen, progesterone, their respective receptors, and FXR, all likely play a large role in ICP, and further understanding of these molecular interactions will help in shedding light on hormone-related pathogenesis in other cholangiopathies.

**Estrogen-Induced Cholestasis and Discrepancies**

Estrogen is a key player in bile acid synthesis and regulation and is often thought to be the precipitant of cholestasis. There are several studies suggesting possible mechanisms, and one study implies estrogen-induced dysregulation of bile acid transporters similar to ICP disease pathogenesis discussed in *Role of Estrogen and Progesterone in ICP*. Other studies have found that estrogen can lead to oxidative stress and resulting cholestasis through decreased levels of glutathione and steroid cyanide in the liver, resulting in lipid peroxidation and free radical production. Aberrations in hepatic cell membranes, particularly increased tight junction permeability caused by estrogen, may even lead to impaired bile acid secretion and cell injury. These pathologic mechanisms have all been linked to estrogen-inducing cholestasis. However, there seems to be a discrepancy with these models and the hypothetical “protective” effects of estrogen in the PBC and PSC disease states. One possible explanation may be the enzyme cytochrome P450 3A4, which is up-regulated by FXR as a defense against cholestasis but has been shown to be less effective with higher bile acid levels. Cytochrome P450 3A4 levels are higher in women compared with men and decrease significantly during menopause. Although the exact role that cytochrome P450 3A4 plays in PBC and PBC
is unclear, it may be one of the factors responsible for dimorphism and discrepancy seen in these cholangiopathies.

**FXR and Estrogen**

Along with ursodeoxycholic acid, obeticholic acid is one of the few approved therapies for PBC.3 Obeticholic acid is a bile acid analogue that leads to FXR activation (a nuclear receptor that is activated by bile acids and can regulate bile acid synthesis2,3,4,5). However, its use has been limited due to hepatotoxic side effects recorded in patients with cholestatic liver disease. FXR has a key role in the pathogenesis of cholestasis, and thus the role of estrogen and related signaling molecules can be key in forming a therapeutic model. Liu et al55 hypothesized that FXR was likely a regulator of estrogen metabolism in the liver. In the study, elevated levels of estrogen were seen in patients with higher levels of bile acids, particularly in patients with cholestasis. Interestingly, in animal bile duct-ligated mouse models, estrogen levels were similarly elevated, and FXR deletion led to lower E2 levels, suggesting a correlation.

SULT1E1 (sulfotransferase family 1E member 1) is an enzyme that deactivates estrogen through sulfatase activity. SULT1E1 and steroid sulfatase interactions are being studied as therapeutic approaches to combat estrogen-associated tumors.56 Lower expression of SULT1E1 and higher levels of steroid sulfatase are seen in PBC.31 This enzyme reportedly has an inverse relationship with FXR activation in mice models.55 Overall, FXR-induced SULT1E1 inactivation results in higher levels of bile acids associated with E2. Communication between estrogen signaling and FXR likely leads to bile acid regulation; however, additional studies are needed to determine the exact role of estrogen.

**Long Noncoding RNA H19 and Estrogen in Cholestasis**

Noncoding RNAs are a type of RNA that do not transcribe proteins but rather have a regulatory function in a multitude of molecular processes.57 Long noncoding RNA H19 (H19) is normally expressed preterm in fetuses; however, it reportedly is expressed at higher levels in chronic liver diseases.58 Li et al59 found that in cholestatic multidrug resistance 2 knockout (Mdr2−/−) mice, H19 was induced at much higher levels in female, but not male, mice compared with their wild-type counterparts. Interestingly, estrogen interaction with H19 enhanced liver damage in female Mdr2−/− mice compared with their male counterparts, suggesting that estrogen/H19 leads to sexual dimorphic features of cholestatic liver injury. Estrogen activated extracellular signal-regulated kinase 1/2 via ER-α, which subsequently increased H19-dependent regulation of bile acid synthesis and subsequent damage in female Mdr2−/− mice.59 The same study also showed that knocking down H19 decreased cholestasis in the female Mdr2−/− mice. Beyond chronic liver disease models, H19 also had higher levels of activity in ER-positive MCF7 (a breast cancer cell line), and estrogen...
had a dose-dependent inductive effect on H19. Clearly, there is a relationship between estrogen and H19, and further investigation may reveal more information on the sexual dimorphism in cholangiopathies.

### Mast Cells and Estrogen in Cholangiopathies

Mast cells are part of the innate immune system and are activated by IgE cross-linking via IgE receptors after antigen stimulation, usually allergens. However, E2 may also play a role in the physiological process.\(^{61,62}\) Mast cells in the uterus fluctuate during the estrous cycles of mice, suggesting a link between estrogen and mast cell activation.\(^{63}\) Once activated, mast cells can release multiple molecules, including histamine, which plays a key role in the body’s inflammatory process.\(^{61}\) Jing et al.\(^{64}\) studied the effects of estrogen and the number of mast cells and histamine in rat mammary glands. Their results showed that the number of mast cells increased in a dose-dependent fashion when estrogen was introduced to a rat model. Oophorectomy resulted in fewer mast cells in rat mammary glands. Most importantly, ERs were found to be located surrounding the nucleus of mast cells in the animal models, suggesting that estrogen signaling played a role in mast cell activity.\(^{44}\)

Mast cells play a significant role in cholestatic liver disease and are found in liver biopsy specimens of rodent models of PBC and PSC patients.\(^{65}\) A recent review highlights the significant findings regarding mast cells and liver disease.\(^{66}\) The relationship between mast cells and PSC is regulated by interactions between histidine decarboxylase, histamine receptor, and stem cell factor(transforming growth factor-\(\beta_1\). Wild-type mice treated with histamine had an increase in PSC phenotypes and histamine-induced hepatic damage. Histamine antagonists decreased proliferation of mast cells and PSC phenotypes in \(Mdr2^{-/-}\) mice, which are a model of PSC.

Although the complete pathophysiological pathway is still not fully understood, histamine has been shown to enhance transforming growth factor-\(\beta_1\) (a known growth factor involved in PSC progression) signaling in mice, and thus there is likely crosstalk between these molecules that leads to pathogenesis. Liu et al.\(^{67}\) studied the effect of histamine on ovarian cells via ER-\(\alpha\) and ER-\(\beta\) and found that histamine (derived primarily from mast cells) up-regulated ER-\(\alpha\) and ER-\(\beta\) expression, which could result in ovarian cancer. Knowing that both ER-\(\alpha\) and ER-\(\beta\) are elevated in the ducts of patients with confirmed PBC or PSC and that mast cells infiltrate portal areas, there is likely a crosstalk between estrogen signaling and mast cells/histamine. Understanding these interactions will prove to be beneficial in future models that target estrogen signaling.

### Conclusions

This review focused on sexual dimorphism in PBC and PSC epidemiology, clinical features, mortality, and how understanding the role of estrogen signaling (both in promoting and inhibiting damage) may help provide proper therapies to combat PBC, PSC, and ICP. Although we discussed studies that model the roles of ER-\(\alpha\), ER-\(\beta\), FXR, ERRs, and mast cells, a sizable gap remains in understanding all these complex interactions. Epidemiologic data/mortality rates and the models discussed here indicate protective functions of estrogen in PBC and PSC. However, it is in contrast with the physiological patterns seen in ICP, estrogen-induced cholestasis, and H19 signaling in cholestasis (Figure 1). It is possible that in the pathogenesis of PBC and PSC, the complex interactions between estrogen, ER, and other signaling molecules/proteins may lead to these discrepancies. Estrogen/ER may have different pathophysiological effects in patients depending on environmental, autoimmune, and genetic factors, which may make some individuals susceptible to these cholangiopathies. Overall, there are many promising avenues to explore the role of estrogen in these complex pathologies, and additional insights gained can lead to human studies and eventually to therapies.

### Author Contributions

A.I. performed literature search, wrote and edited the manuscript, and prepared figures; and L.K. and H.F. edited the manuscript and acquired funding. All authors approved the final version of the manuscript.

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